

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:

**JOINTLY ADMINISTERED UNDER
CASE NO. 10-38652**

DUKE AND KING ACQUISITION CORP.,

Court File No. 10-38652

Debtors.

Court File Nos:

(includes:

Duke and King Missouri, LLC;
Duke and King Missouri Holdings, Inc.;
Duke and King Real Estate, LLC;
DK Florida Holdings, Inc.)

10-38653 (GFK)

10-38654 (GFK)

10-38655 (GFK)

10-38656 (GFK)

Chapter 11 Cases
Judge Gregory F. Kishel

**SUPPLEMENTAL DISCLOSURE AND VERIFIED STATEMENT OF
SHAWN M. RILEY WITH RESPECT TO DEBTORS' EMPLOYMENT OF
McDONALD HOPKINS LLC AS COUNSEL FOR THE DEBTORS**

SHAWN M. RILEY states as follows:

1. I am a member of the law firm of McDonald Hopkins LLC ("McDonald Hopkins"), the offices of which are located at 600 Superior Avenue, East, Suite 2100, Cleveland, Ohio 44114-2653. I am a member in good standing of the Bar of Ohio and am admitted to practice before the United States District Court for the Northern District of Ohio. On December 6, 2010, the Court approved my admission *pro hac vice* to practice before this Court in these chapter 11 cases. I make this Statement to supplement that certain Unsworn Declaration and Statement of Compensation of Shawn M. Riley in Support of Debtors' Application for Authority to Retain and Employ McDonald Hopkins LLC as Counsel for the Debtors, dated December 7, 2010, Docket No. 25 (the "Riley

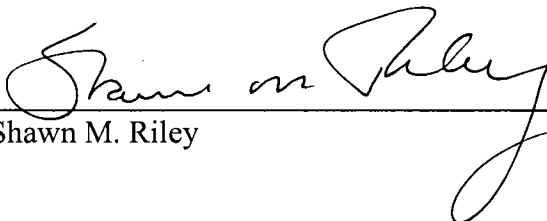
Declaration”), in accordance with section 327 of title 11 of the United States Code, and Rule 2014 of the Federal Rules of Bankruptcy Procedure.

2. Paragraph 4(f) of the Riley Declaration is supplemented to include the following information:

(a) McDonald Hopkins’ representation of Burger King Corporation (“Burger King”) is limited to intellectual property matters. Fees paid by Burger King in fiscal year 2010 constitute less than 0.1% of McDonald Hopkins’ gross annual revenue for fiscal year 2010. An ethical wall was established on October 12, 2010, isolating the attorneys and paralegals working on intellectual property matters for Burger King from the attorneys and paralegals at McDonald Hopkins working on bankruptcy and restructuring matters for Burger King.

(b) McDonald Hopkins’ representation of SS&G Financial Services (“SS&G”) was limited to an acquisition of an accounting firm by SS&G. McDonald Hopkins is not currently representing SS&G. Fees paid by SS&G in fiscal year 2010 constitute less than 0.1% of McDonald Hopkins’ gross annual revenue for fiscal year 2010.

I declare under penalty of perjury that the foregoing is true and correct. Executed on this 14th day of December, 2010.


Shawn M. Riley

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

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Debtors.

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CERTIFICATE OF SERVICE

Douglas W. Kassebaum, under penalty of perjury, states that on December 14, 2010, he caused to be served the following:

Supplemental Disclosure and Verified Statement of Shawn M. Riley with Respect to Debtors' Employment of McDonald Hopkins, LLC as Counsel for the Debtors

by sending true and correct copies via ECF to all parties listed below.

Dated: December 14, 2010

/s/ Douglas W. Kassebaum
Douglas W. Kassebaum

Duke and King Acquisition Corp. and Related Debtors
Bky No. 10-38652
SERVICE LIST

<p><u>US Trustee and Other Required Parties</u></p> <p>U.S. Trustee's Office 1015 US Courthouse 300 S Fourth St Minneapolis MN 55415 ustpreion12.mn.ecf@usdoj.gov</p>	<p><u>Attorneys for Bank of America</u> Stephen M. Mertz Michael R. Stewart Michael F. Doty Christopher J. Harayda Faegre & Benson LLP 2200 Wells Fargo Center 90 South 7th Street Minneapolis, MN 55402-3901 SMertz@faegre.com MStewart@faegre.com MDoty@faegre.com CHarayda@faegre.com</p>
<p>U.S. Trustee's Office 1015 US Courthouse 300 South Fourth Street Minneapolis MN 55415 michael.fadlovich@usdoj.gov</p>	<p><u>Attorneys for Bank of America</u> Wendy S. Walker Jonathan K. Bernstein Patrick D. Fleming Annie C. Wells Morgan, Lewis & Bockius LLP 101 Park Avenue New York, NY 10178-0060 wwalker@morganlewis.com jbernstein@morganlewis.com pfleming@morganlewis.com awells@morganlewis.com</p>
<p><u>Attorneys for Duke and King Acquisition Corp.</u> Michael J. Kaczka Scott N. Opincar Shawn M. Riley McDonald Hopkins LLC mkaczka@mcdonaldhopkins.com sopincar@mcdonaldhopkins.com sriley@mcdonaldhopkins.com</p>	<p><u>Reinhart Foodservice, LLC</u> c/o Jeffrey D. Klobucar Foley & Mansfield PLLP 250 Marquette Avenue, #1200 Minneapolis, MN 55401 jklobucar@foleymansfield.com</p>
<p><u>Attorneys for Burger King Corporation</u> Paul J. Battista Genovese Joblove & Battista, P.A. 100 Southeast Second Street, 44th Floor Miami, Florida 33131 pbattista@gjb-law.com</p>	<p><u>Meadowbrook Meat Company d/b/a MBM Corp.</u> c/o Larry B. Ricke Ricke & Sweeney, PA 325 Cedar Street St. Paul, MN 55101 rickel@srsrg.net</p>
<p><u>Attorneys for Burger King Corporation</u> Kenneth Corey-Edstrom Esq. Larkin, Hoffman, Daly & Lindgren Ltd. 1500 Wells Fargo Plaza 7900 Xerxes Avenue South Bloomington, MN 55431-1194 kcoreyedstrom@larkinhoffman.com</p>	<p><u>Missouri Department of Revenue</u> c/o Steven A. Ginther Missouri Dept. of Revenue General Counsel's Office 301 W. High Street, Room 670 P.O. Box 475 Jefferson City, MO 65105-0475 mn@dor.mo.gov</p>
<p><u>Pan-O-Gold Baking Co.</u> c/o John L. Greer Hughes Mathews, PA 110 Sixth Avenue South, #200 P.O. Box 548 St. Cloud, MN 56302-0548 jgreer@hughesmathews.com</p>	